Special/Supplemental Needs Trust Free Workshop Event

Estate planning for families with special needs

Come to this FREE Workshop event to discover how Supplemental Needs Trusts (sometimes called Special Needs Trusts) allow people with mental or physical disabilities, or even people with chronic or acquired illnesses, to have unlimited assets held in Trust for their benefit. If you have a child, grandchild, or even a spouse with a disability, a Supplemental Needs Trust can ensure that they have the funds they need to maintain their lifestyle after you're gone.

Key points that will be covered:

- Naming of Guardians & Adult Conservatorships
- Protecting eligibility for government benefits
- Inheritance protection
- Strategies regarding disinheritance and payback provisions
- Establishing secured standards of living
- Protection of resources and support
- Incapacitation and Health Care Directives

For minor children with disabilities or Special Needs, this workshop offers vital information. Does your child have significant medical concerns? Should the trust allow for birthday gifts for other family members? What about travel expenses to visit loved ones? Do you have a preferred living arrangement for your child? Your child's Special Needs Trust should address all these issues and more.

Registration Required!

This workshop is FREE to attend but you **MUST register**. **Adults only**. Light refreshments will be served.

Register at

http://www.thesotolawgroup.com/Attend-a-workshop.shtml

OR CALL 888-735-7686

Space is limited!! Reserve your spot today!

Tuesday, April 30th at 6:30 PM

Event Location

Soto Law Group, 1101 Dove Street, Suite 200, Newport Beach, CA 92660

Presented by



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About R. DeDe Soto

With more than 15 years of legal experience, R. DeDe Soto is prepared to provide you with the knowledgeable advice and skilled representation you need. DeDe is focused on providing personalized, tailor-made legal solutions that protect the assets and the wishes of her clients. DeDe has an Aunt, who has Special Needs, and has been touched by her life and her endearing qualities. She understands the necessity of careful planning and making sure your loved one is protected. Your family needs the protection of an estate plan done correctly and thoroughly. Don't leave it to chance or to a judge to decide what is best for your loved ones.

