

Estate Planning & Reverse Mortgage

Free Workshop Event

Weds., Sept. 20th, 2017
AT
6:00 PM – 8:00 PM

Come to this **FREE** workshop event where you can learn all about Estate Planning and Reverse Mortgages. How does one affect the other and how to make sure your reverse mortgage does not leave your family in debt should the unthinkable happen to you.

Key points that will be covered:

- What is the difference between a Will and a Trust
- Mrtg Bullet 1
- Why do you need an Estate Plan
- Mrtg 2
- How you can protect your beneficiaries from creditors and future ex-spouses
- Can you have a reverse mortgage and Trust
- Mrtg 3

Event Location

Essex Mortgage

2200 W Orangewood Ave, Suite 150
Orange CA 92868

Registration Required!

This workshop is **FREE** to attend but you **MUST register. Adults only.** Light refreshments will be served. **Register at:** <http://www.thesotolawgroup.com/Attend-a-workshop.shtml>

OR CALL

888-735-7686

Space is limited!!
Reserve your spot today!

Hosted and Presented by



R. DeDe Soto, Esq.

The Soto Law Group
www.thesotolawgroup.com
dede@thesotolawgroup.com
O: 949.945.0059

About R. DeDe Soto

With more than 15 years of legal experience, R. DeDe Soto is prepared to provide you with the knowledgeable advice and skilled representation you need. DeDe is focused on providing personalized, tailor-made legal solutions that protect the assets and the wishes of her clients. As a trusted advisor, DeDe will help you make the very best personal, financial, legal and business decisions for your family throughout your lifetime. You will know what to do so that your family not be stuck dealing with a totally unnecessary and expensive court process if something does happen. Your family needs the protection of an estate plan done correctly and thoroughly. Don't leave it to chance or to a judge to decide what is best for your loved ones.



Julie A. Colangelo

Reverse Mortgage Development and Training Manager
NMLS# CAL BRE# 01350552 NMLS 234887
www.essexmortgage.com
juliec@essexmortgage.com
O: 562.618.1644

About Julie A. Colangelo

For the past 24 years in this business, Julie has appreciated her experiences gained through meeting people from all walks of life. She truly believes in sharing information which betters her industry and which is why she is passionate about training and mentoring new loan consultants. Julie has written and implemented procedural manuals for private money, and Reverse Mortgage. She has also penned an eBook titled "The Truth about Reverse Mortgage" and she hosts a weekly radio show "Why Not Reverse Mortgage" in Los Angeles and Orange Counties on am 8.70 The Answer.

