



ESTATE PLANNING Free Workshop

Monday,
October 9th,
AT **6:00 PM**

Come and learn how to **PROTECT** your family from the **TOP TEN ESTATE PLANNING MISTAKES**. If you don't have a trust in place, learn how to avoid the delay and cost of probate. Even if you have an estate plan or a living trust, new laws and overlooked items may mean your current plan is out of date or won't work as intended.

Key points that will be covered:

- Learn the difference between a will and a trust
- How the New Transfer of Death Deed really works
- Health Care Directives done correctly
- Tax Strategies for Retirement Accounts and IRA's
- Blended Families: Learn the right way to protect and pass down assets to your children.

Co-hosted by



Diana Perna
dperna@pkrealestate.net
Phone: 714.319.2042
BRE#01387569

Christen King
cking@pkrealestate.net
Phone: 714.319.2042
BRE#01377569

2124 Main St. Suite 140, Huntington Beach, CA 92648
<http://www.pkrealestate.net>

Registration Required!

This workshop is **FREE** to attend but you **MUST register**.
Light refreshments will be served. Register at

CALL 888-735-7686

Location

SEA LEGS WINE BAR

[21022 Beach Blvd., #105](#)
[Huntington Beach CA 92648](#)



Presented by



R. DeDe Soto, Esq.

The Soto Law Group
www.thesotolawgroup.com
dede@thesotolawgroup.com

About R. DeDe Soto

With more than 15 years of legal experience, R. DeDe Soto is prepared to provide you with the knowledgeable advice and skilled representation you need. DeDe is focused on providing personalized, tailor-made legal solutions that protect the assets and the wishes of her clients.

Space is limited!!

Reserve your spot today!